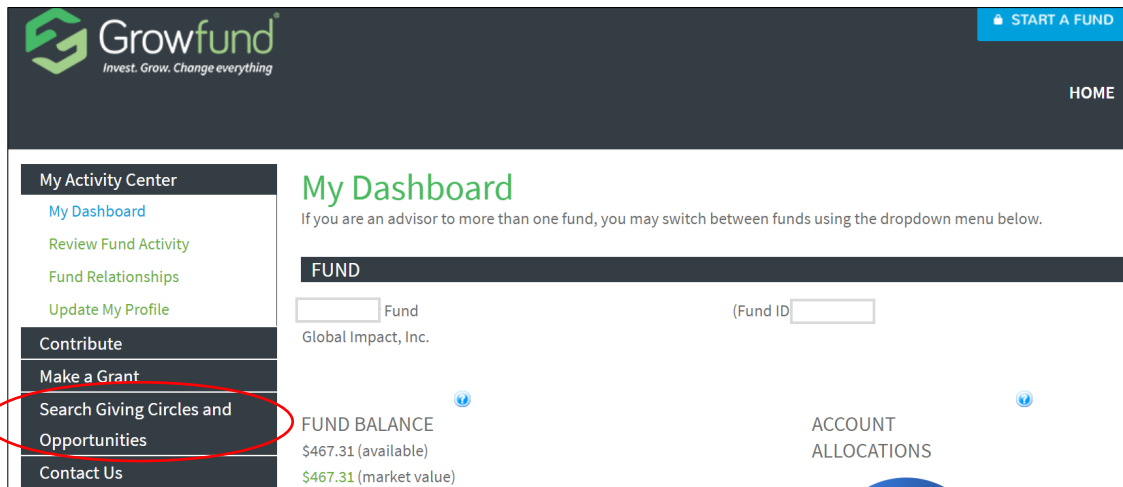


How to make an Inter-Account Transfer (Grant)

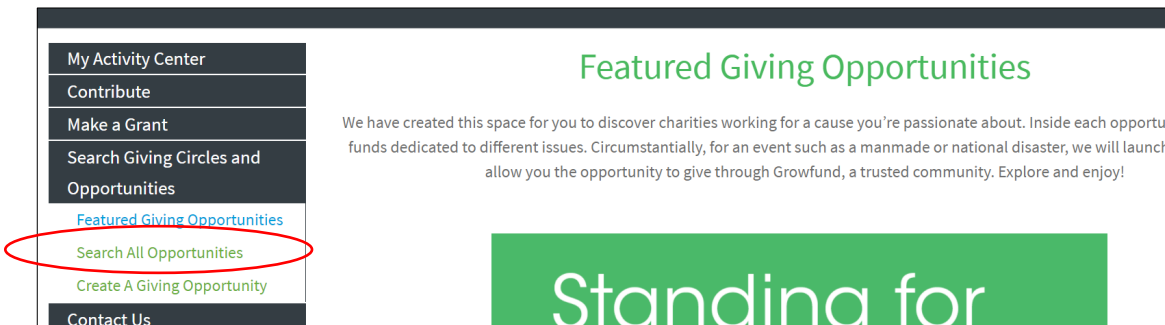
An inter-account transfer enables a registered user to transfer funds from the user's fund to a giving circle. The transfer is considered a grant from the user's standpoint. The steps follow:

1. At your own fund page, click on "Search Giving Circles and Opportunities."



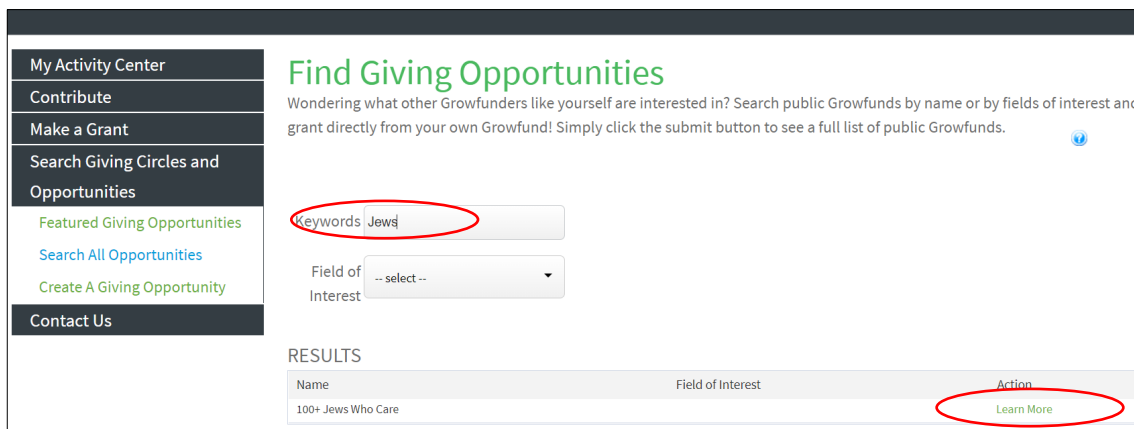
The screenshot shows the 'My Dashboard' page for a user. The left sidebar contains a menu with the following items: My Activity Center, My Dashboard, Review Fund Activity, Fund Relationships, Update My Profile, Contribute, Make a Grant, Search Giving Circles and Opportunities (circled in red), and Contact Us. The main content area displays 'My Dashboard' with a dropdown menu for 'FUND' currently set to 'Global Impact, Inc.'. Below this, there are sections for 'FUND BALANCE' showing \$467.31 (available) and \$467.31 (market value), and 'ACCOUNT ALLOCATIONS'.

2. Then click on "Search All Opportunities"



The screenshot shows the 'Featured Giving Opportunities' page. The left sidebar contains a menu with the following items: My Activity Center, Contribute, Make a Grant, Search Giving Circles and Opportunities, Featured Giving Opportunities, Search All Opportunities (circled in red), Create A Giving Opportunity, and Contact Us. The main content area features a heading 'Featured Giving Opportunities' and a large green button labeled 'Standing for'.

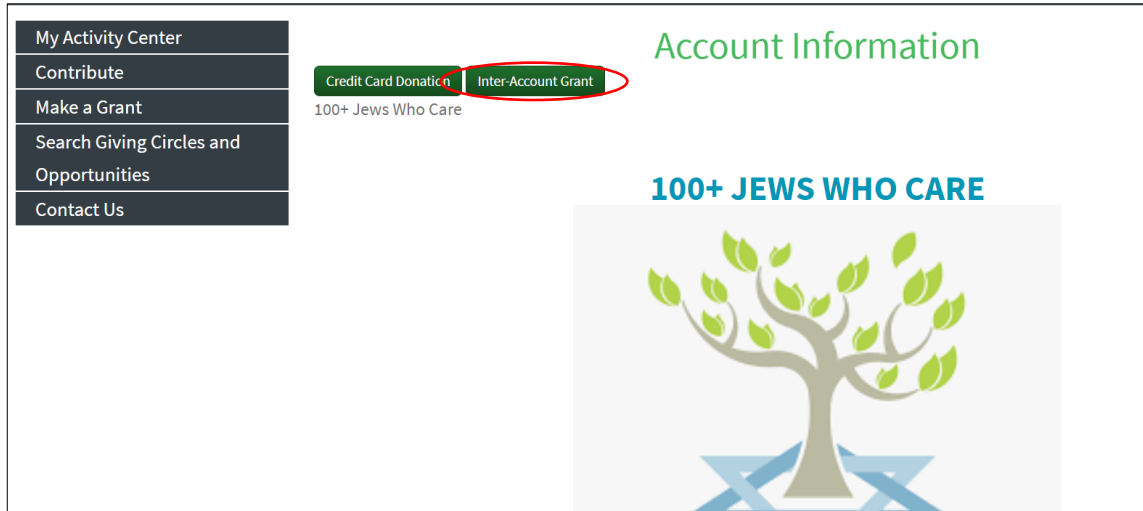
3. Provide one or two key words of the Giving Circle; when it appears, click on LEARN MORE



The screenshot shows the 'Find Giving Opportunities' search results page. The left sidebar contains a menu with the following items: My Activity Center, Contribute, Make a Grant, Search Giving Circles and Opportunities, Featured Giving Opportunities, Search All Opportunities, Create A Giving Opportunity, and Contact Us. The main content area has a search form with 'Keywords' set to 'Jews' and a 'Field of Interest' dropdown menu. Below the search form, there is a 'RESULTS' table with the following data:

Name	Field of Interest	Action
100+ Jews Who Care		Learn More (circled in red)

4. The Giving Circle appear will appear with two action boxes; click on Inter-Account Grant



5. A screen will appear so that you can select the amount, indicate the purpose and add any instructions; click Submit

6. Your transaction is complete! It will appear as a grant on your fund page and as a contribution at the Giving Circle page