



Invest. Grow. Change Everything

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What is Growfund?



Overview

- + Growfund is a community of givers joining forces to change the world
 - + This is a donor-advised fund with no minimum, giving you access to tools formerly only available to wealthy philanthropists
 - + The tool operates like a 401(k), and you can either save your funds or invest them to grow over time
- = Ultimately empowering you to make a big difference with donations to charities *or* causes



Key Features

- + Every contribution to your account is immediately tax deductible
- + Your own personal foundation to keep throughout your lifetime
- + Nearly one million charities
- + Featured Giving Opportunities allow you to give thematically to the causes you're most passionate about
- + Create your Growfund in honor or memory of your loved ones
- + Add a friend or family member to be your joint advisor on the account
- + Design your own Featured Giving Opportunity and make it available to your friends and family, so you can make a difference together
- + Integrate with payroll [IF APPLICABLE] and make budgeting for charitable giving simple



How Does it Work?





START A FUND

LOGIN

HOW IT WORKS

PARTNERS

NONPROFITS

GIVING OPPORTUNITIES

ABOUT

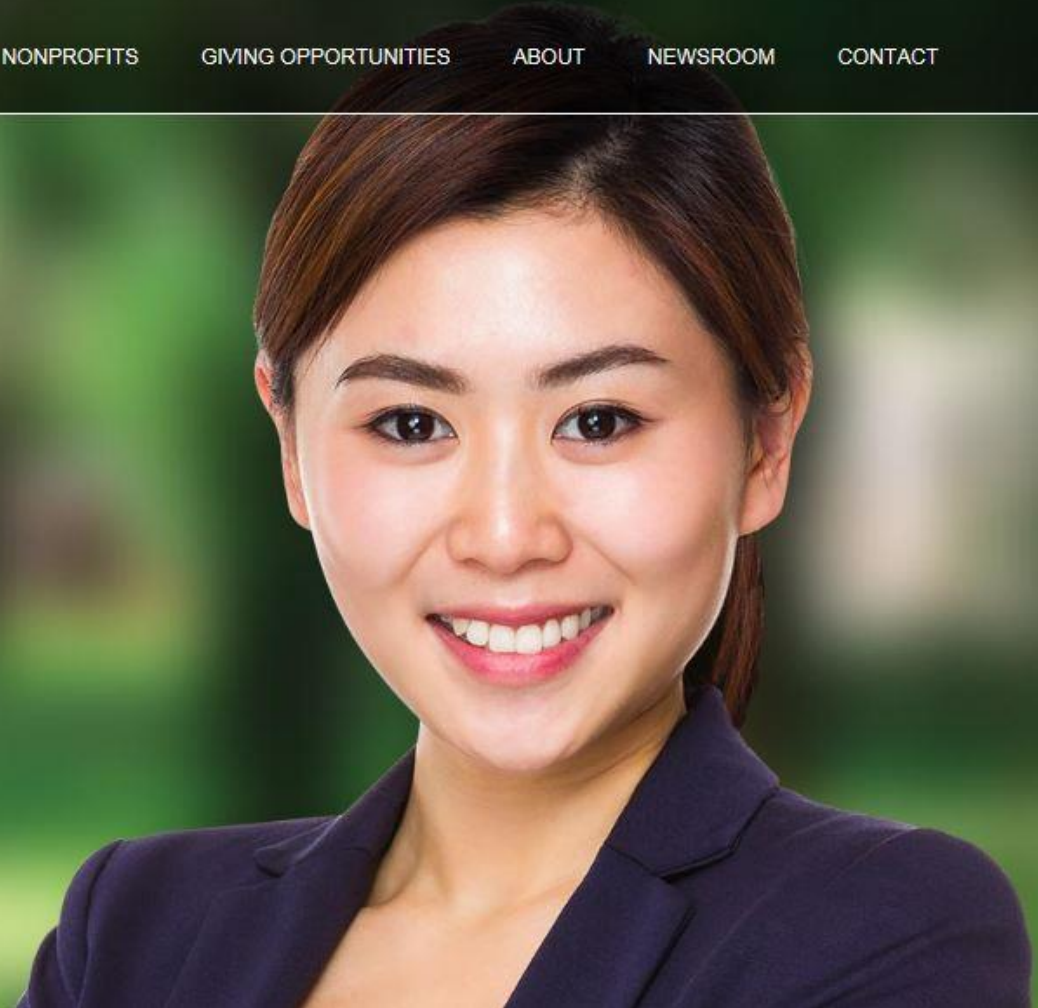
NEWSROOM

CONTACT

What can you do to change the world? Everything.

Give with impact.

IT ALL STARTS HERE



Name your Growfund
(example: John Smith's
Family Foundation)

Set your login credentials as
the Primary Advisor

Choose Joint Advisors or
Successor

Decide to save or invest

SUBMIT

If you invest, choose
your allocation of
balance to be invested
in an interest-bearing
money market account



Change Your Community or The World

1 Invest

Contribute to your Growfund



2 Grow

Watch your funds grow with the markets



3 Change Everything

Provide grants to your favorite charities and causes

- Disaster Relief
- Education
- Favorite Charity
- Economic Development
- Clean Water
- Women and Girls



My Dashboard

If you represent more than one Donor Advised Fund at the foundation, please select a Fund from the Fund Selector dropdown to begin.

FUND

The Smith Family Fund ▼
The Smith Family Fund (Fund ID 32900)
Growfund

TOTAL CONTRIBUTIONS

Recent Contributions

No contributions have been made to this account in the past 90 days.

FUND BALANCE

\$9.90 (available)

\$9.90 (market value)

STATEMENTS

[Open Last Statement \(In Acrobat\)](#)

[See All Fund Activity and Statements](#)

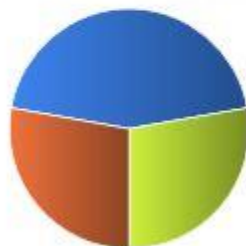
GO GREEN

Check here - if you would like to be notified by email when your Statement is available online.

You are currently set up to receive an email when your Statement is available online.

RECENT GIVING HISTORY

BY FIELD OF INTEREST:



- 44% - Disaster Relief and Resiliency
- 28% - Environment
- 28% - Human Services

BY ORGANIZATION:

Recent Grants			Grant Actions
American National Red Cross	3/31/2016	\$25.00	View New Repeat
World Vision, Inc.	3/31/2016	\$40.00	View New Repeat
World Wildlife Fund Inc	3/31/2016	\$25.00	View New Repeat

[See All Grants](#)

[Add to My Fund](#)





HUNGER FUND
A HIGH IMPACT FUND BY GLOBAL IMPACT

TogetherToEndHunger.org



**How do I make the most
of my own personal
foundation?**



Tips for Leaving your Legacy

- + Stay up to date with Growfund's newsletter on the best-in-class charities creating positive impact
- + Use the descriptions of charity programs on the Growfund platform to make informed decisions about giving
- + Contact your account manager [INSERT] with questions
- + **Have fun!**

